|  |  |  |
| --- | --- | --- |
| **Client:** | **$(client)** | |
| **Period end date:** | **$(start) - $(end)** | |
| **Ref. no.:** |  | |
| **Prepared by:** | $(user) | **Date:** |
| **Approved by Manager:** |  | **Date:** |
| **Approved by Partner:** |  | **Date:** |

# Details of Bankers and Professional Advisors

1. Banker(s):

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **S. no.** | **Name** | **Address** | **Authorized signatory** | **Specimen signature** |
|  |  |  |  |  |

1. Legal advisor(s):

|  |  |  |
| --- | --- | --- |
| **S. no.** | **Name** | **Address** |
|  |  |  |

1. Tax advisor(s):

|  |  |  |
| --- | --- | --- |
| **S. no.** | **Name** | **Address** |
|  |  |  |

1. Other(s):

|  |  |  |
| --- | --- | --- |
| **S. no.** | **Name** | **Address** |
|  |  |  |